



DFIN CASE STUDY

How DFIN supported
the successful
completion of the
biggest-ever
Korean IPO

DFIN

 **LG Energy Solution**

CORPORATE SNAPSHOT

LG Energy Solution is a pioneer in the future energy industry and committed to developing next-generation batteries for a greener and better world. They provide diverse energy solutions for electric vehicles, electric ships, drones and spacesuits, and have production capabilities across the world, including South Korea, China, the United States, and Poland.

US\$10.7B

IPO on KOSPI
in Jan 2022,
South Korea's
biggest listing
in history
(373220.KS)

20,000+

employees
worldwide

US\$10.5B

revenue as of
2020 with

30%

average annual
revenue growth

13

of the top 20
global automotive
brands use
LG Energy Solution's
products

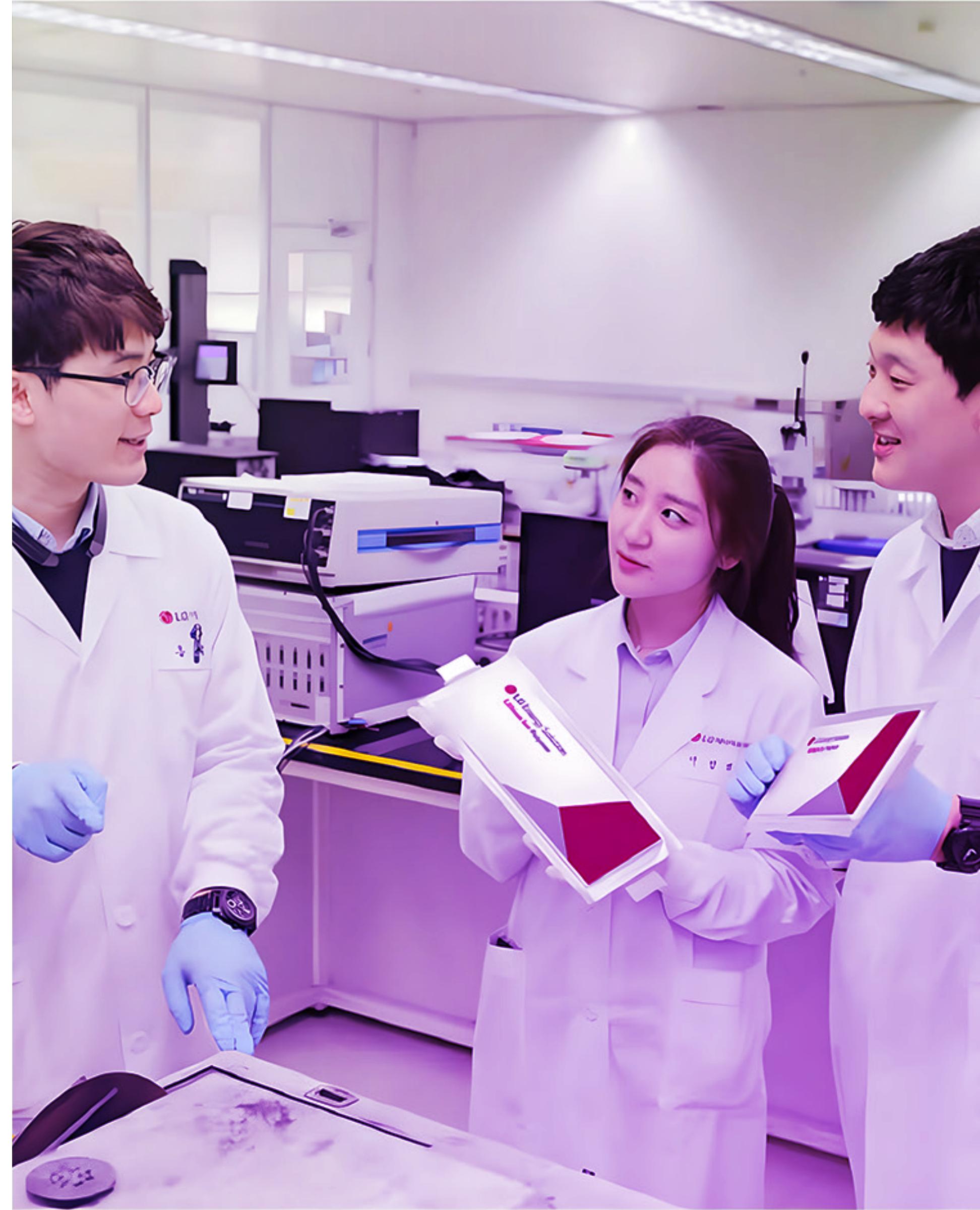
24,731

patents as of
May 2021

CHALLENGE

Maintaining Data Security During the IPO Journey

LG Energy Solution needed reliable and timely support to navigate the entire IPO process, particularly due diligence, financial printing and distribution. The disclosure of highly confidential and a large volume of documents and data whilst its counsel and advisors conduct pre-IPO due diligence necessitated a user-friendly platform with high security and efficiency. LG Energy Solution also needed an experienced, trustworthy partner who is familiar with capital markets operations to streamline and manage communication with multiple stakeholders.



SOLUTION

LG Energy Solution selected DFIN's full-service and purpose-built IPO solutions

DFIN delivered IPO solutions and support including our industry-leading Venue® Virtual Data Room and financial printing solutions to LG Energy Solution throughout the year before its record-breaking IPO success. Our “all-in-one” solution streamlined the IPO process, saving the company’s time and cost from dealing with multiple service providers.

In particular, Venue® facilitated the deal by offering:



PURPOSE-BUILT AND EASY-TO-USE SOLUTION

A platform that intuitively adapts to the specific needs of an IPO. It offers an efficient workflow that accelerates deals with a user-friendly interface and 24/7 support and guidance for data room setup and management.



TOP GRADE DATA SECURITY

A platform that protects the company’s most sensitive data with the highest levels of infrastructure security: SOC 2 Type II audits, ISO20007:2013 certification, Multifactor Authentication, Single Sign On (SSO), automatic watermarks, built-in Q&A features and more.



EFFECTIVE CONNECTION WITH INVESTORS

A platform that is trusted globally by leading investors and advisors. The industry’s familiarity with the platform helps the company connect with global investors more effectively and close the deal faster.

Question & Answer

Q	Terms and Conditions In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting ...
A	Investment The Investor agrees to enter into this contract under the terms and conditions presented below. Amendment, addition, or
Q	Strategy The Company will make payments to the Investor according to an agreed upon payment schedule. This schedule is not subject to
A	Deposits and Withdrawals The investment objectives of the Company are to maximize current income to the extent that such ventures preserve the

Top Documents

GROUPS	ADMIN	VIEW	EDIT
CORPORATE DEVELOPMENT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
LEGAL	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HUMAN RESOURCES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MARKETING	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
IT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Our consolidated financial position as of [REDACTED] the interim results of operations for the three months ended [REDACTED] and September 30, 2020, and cash flows for 2020. Operating results for the three months ended March 31, 2020 and [REDACTED] are not necessarily indicative of the results that may be expected for a full year or any future [REDACTED] schedule is not subject to amend unless both parties agree. [REDACTED]

“

DFIN's Venue Virtual Data Room and IPO services are already well developed and commercialized to the end users, we do not need to worry about managing data and security during the entire transaction. I am very satisfied with the result.

Daniel Kim

Team Leader, Investor Relations, LG Energy Solution





Expert-supported one-stop solutions for public listings



ACCELERATE DEALS

DFIN's extensive transaction experience and purpose-built solutions enable clients to effectively navigate every step of the IPO/SPAC journey.



AWARD-WINNING VIRTUAL DATA ROOM

Selected as "Virtual Data Room of the Year" by the Global M&A Network for six years in a row, DFIN's Venue® Virtual Data Room is trusted by Fortune 1000 companies, global investment banks and PE firms.



UNMATCHED EXPERIENCE & EXPERTISE

As the global leader in capital markets, DFIN supported 700+ IPOs and 200+ SPAC listings over the past 6 years. Our trusted expertise combined with state-of-the-art technology allow clients to power through deals confidently with effective risk management along the way.



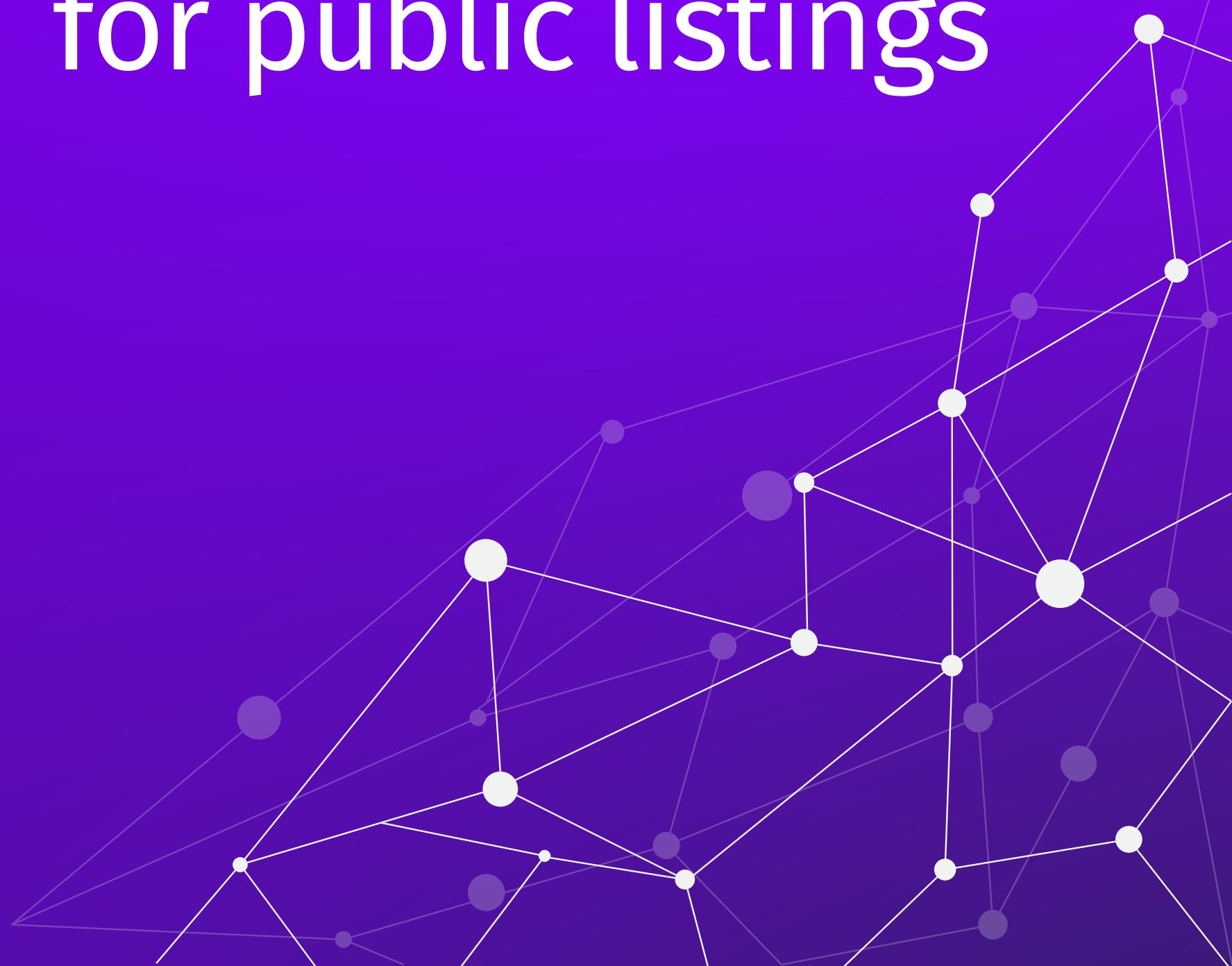
24/7/365 SUPPORT

DFIN's dedicated regional project manager and client support teams are committed to helping clients anytime, anywhere.



LOCAL LANGUAGE SOLUTIONS

DFIN's end-to-end solutions offer customizable user interface with local language capabilities that effectively connect you with stakeholders across the globe.



Get in touch.

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