



DFIN CASE STUDY

# How OneStream streamlined their IPO process

**DFIN**  
ActiveDisclosure<sup>SM</sup>

onestream

## CORPORATE SNAPSHOT

**OneStream (NASDAQ GS: OS) is building the operating system for modern finance.**



**Founded  
in 2012**

Started in Rochester, MI



**1,300+  
employees**  
In 12 offices worldwide



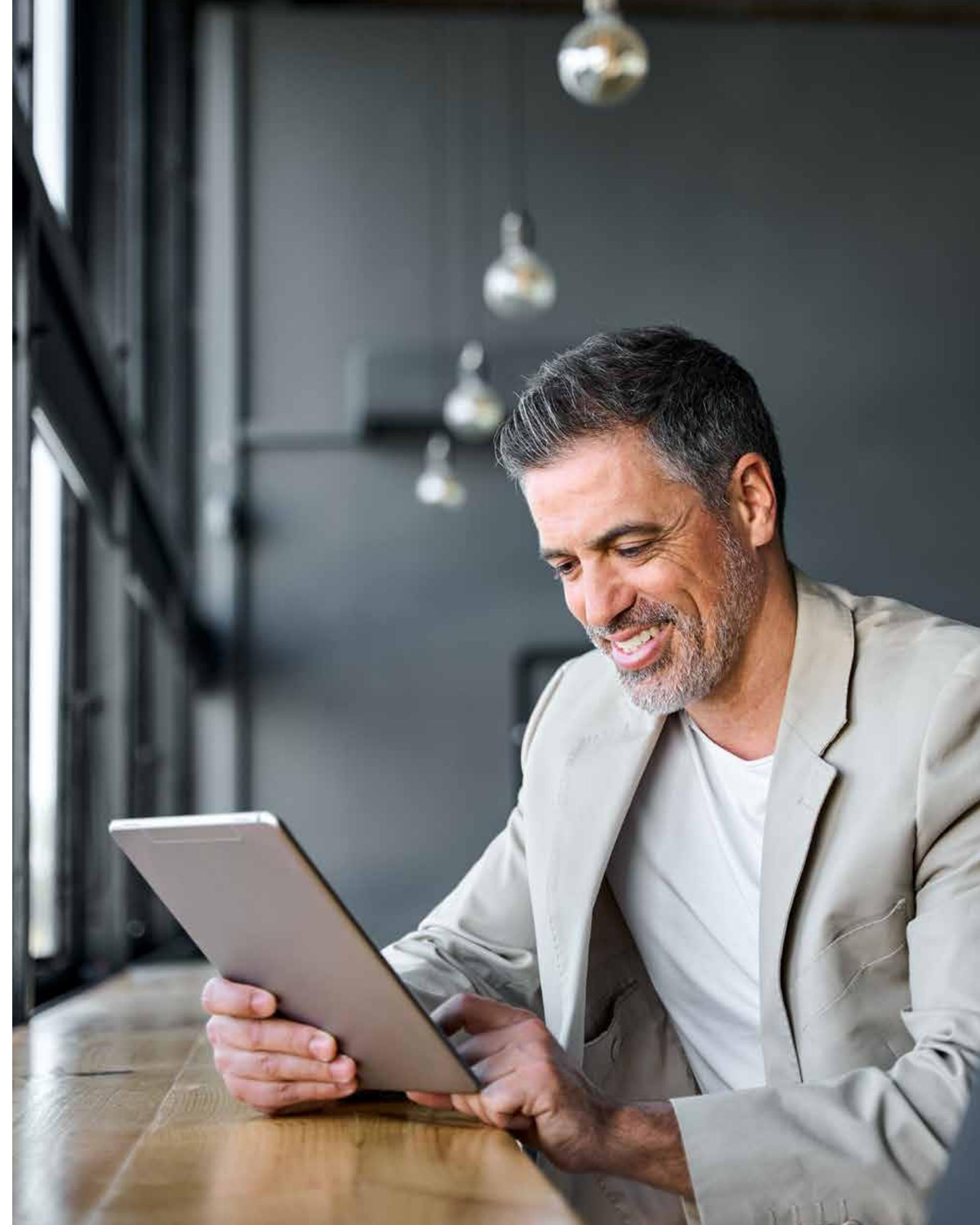
**\$500M+  
raised**  
During IPO in 2024

## CHALLENGE

# Streamlining the IPO process

OneStream chose Wilson Sonsini, a tech-forward legal firm, to support its IPO, including the drafting and filing of SEC Form S-1. The company wanted to remain focused on IPO success by providing financial information that its attorneys would use to draft content and file documents.

Also, OneStream preferred Wilson Sonsini to focus on high-value IPO activities instead of resource-intense support work like project management, document layout, content formatting, and XBRL tagging.



## SOLUTION

# Complete IPO solution including purpose-built software and expert support

OneStream, in collaboration with Wilson Sonsini and DFIN subject matter experts, used ActiveDisclosure financial reporting and SEC filing software to optimize IPO process efficiency.

ActiveDisclosure allowed OneStream to securely share financial and other information with Wilson Sonsini and its other advisors. Wilson Sonsini's attorneys drafted the Form S-1 disclosure and assigned layout and formatting tasks to DFIN. Everything occurred using a secure, collaborative digital workflow within ActiveDisclosure, eliminating the traditional and inefficient process of emailing change requests back and forth.



### INNOVATIVE AND COMPLETE DIGITAL SOLUTION

Experience online collaboration across the entire IPO team



### RETAIN CONTROL WHILE GETTING CHANGES DONE

Save time with DFIN experts making and tracking changes



### REMAIN FOCUSED ON ACHIEVING IPO SUCCESS

Accelerate the IPO process while minimizing expenses

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly, 

#### 010-Cover

Josh Duncan Today - 11:16 AM 

#### 030-Balance Sheets

Stan Smith Today - 9:55 AM

#### 040-Statements of Operations

Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original

Updated

11 Tables

11 Tables

105 Items

105 Items

#### Assets

Current Assets:

Cash

Accounts receivable

Prepaid expenses

Total current assets

“

ActiveDisclosure optimized the efficiency of our IPO and allowed our team to collaborate closely with Wilson Sonsini attorneys to draft the Form S-1 while maintaining strict confidentiality and security. DFIN's subject matter experts, including project managers and document editors, ensured we remained on schedule by providing guidance, recommendations and reminders.”

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# Accelerate the IPO process

An IPO can be a long, demanding, and complicated process that will have long-term implications for your company. Our IPO solutions and experts help you successfully navigate the intricacies and prepare for life as a public company.

**Preparation**  
Advice for planning ahead



**Pre-Filing**  
An overview of the IPO process



**Initial submission of S-1**  
Recommendations for SEC review



**SEC review**  
Guidance for building your company's finance organization



**Roadshow**  
Suggestions on how to successfully market, price and distribute your IPO



**Pricing/Trading**  
Tips for navigating underwriting





# Get in touch

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