



## DFIN CASE STUDY

How we helped a multi-national commercial real-estate company save 25 hours a week on manual filing.

**DFIN**  
ActiveDisclosure



UNIBAIL-RODAMCO-WESTFIELD

## CORPORATE SNAPSHOT

**Unibail-Rodamco-Westfield (ASX: URW) is an owner, developer, and operator of sustainable, high-quality real estate assets in the most dynamic cities in Europe and the United States. URW is a committed partner to major cities on urban regeneration projects, through both mixed-use development and the retrofitting of buildings to industry-leading sustainability standards.**



78 companies in  
12 countries



900+ million  
consumer visits



€51 Bn portfolio  
with 87% in retail

## CHALLENGE

# Simplify document review and save time on reporting

URW was experiencing difficulties with their manual reporting process of creating and presenting audited financial statements. The process was time consuming, multiple versions of drafts were being edited simultaneously, and formatting was complex.

They were looking for a software that would allow their team to efficiently collaborate on their reporting, remove manual work, and save time. They were in the need of a solution that would simplify reporting while ensuring accuracy.



## SOLUTION

# Affordable, accurate & collaborative financial reporting

URW was looking for a solution that would streamline their filing process and increase collaboration. ActiveDisclosure allowed multiple members to collaborate efficiently and present organized, accurate financial statements. The client can accelerate their reporting with real-time collaboration tools such as: team and tasks notifications, commenting and review/approvals.



### BOOSTS COLLABORATION

Employees in multiple locales draft in tandem



### SAVES TIME

Intuitive tools to speed implementation and usage



### DRIVES EFFICIENCIES

Streamlines reporting with features like team and task notifications, commenting, intelligent iXBRL tagging and Excel data linking

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly, 

#### 010-Cover

Josh Duncan Today - 11:16 AM 

#### 030-Balance Sheets

Stan Smith Today - 9:55 AM

#### 040-Statements of Operations

Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original

Updated

**11** Tables

**11** Tables

**105** Items

**105** Items



Our consolidated financial statements as of **September 30, 2020** present the results of operations for the three months ended **March 31, 2021**, September 30, 2020, and for the year ended September 30, 2020. Operating results for the three months ended March 31, 2021, and September 30, 2020, are necessarily indicative of the results that may be expected for the full year.

#### Assets

Current Assets:

Cash

Accounts receivable

Prepaid expense

Total current assets

Building and land

“

ActiveDisclosure has helped me streamline the review process with the ability to tag someone directly if I have a question during in my review.

”

**DAVID TENG**

Manager – Asset Finance & Accounting

“

ActiveDisclosure helped us organize the audited financial statements issuance, ensuring standardization and giving us real time status.

”

**CORINNE PONCHARD**

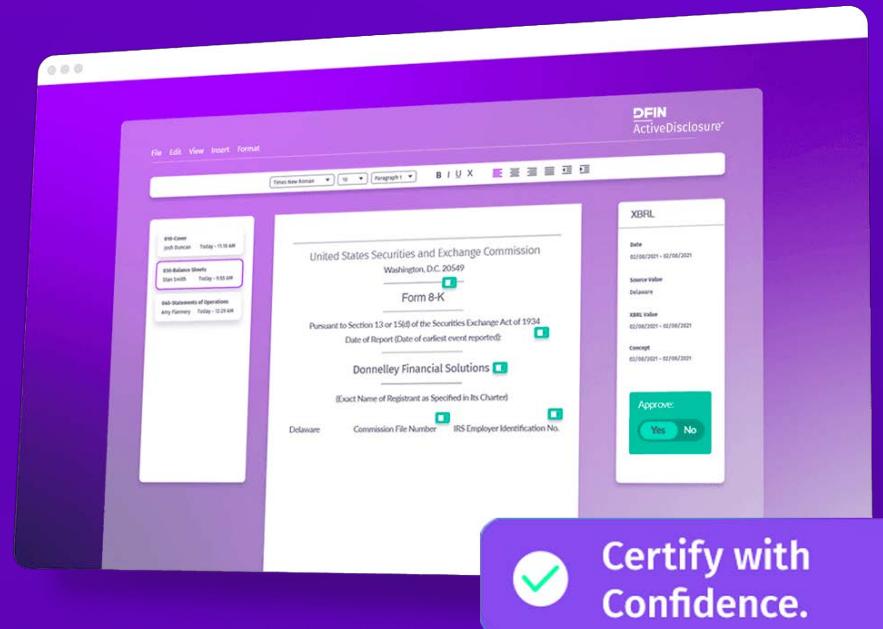
Senior Vice President – Accounting & Finance



# Streamline SEC filing & financial reporting

ActiveDisclosure is purpose-built with advanced capabilities for fast, accurate reporting. Highly intuitive collaboration tools help optimize productivity for teams of any size. Seamless integration with Excel and other data sources saves time, reduces errors and lowers costs.

Unsurpassed security ensures peace of mind.



## PURPOSE-BUILT

Core tools you need for successful SEC filing and financial reporting, without extra functionalities you'll never use



## SECURE

Best-in-class, built-in security tools ensure mitigation of data and risk



## COLLABORATIVE

Optimizes productivity with powerful collaboration features like sign-off workflows and task assignments



## EFFICIENT

Streamlines reporting with features like data linking, commenting, Intelligent iXBRL tagging and more



## CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP)



## EXPERT-DRIVEN

24/7/365 support by DFIN financial and SEC reporting experts dedicated to your success



# Get in touch

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