



DFIN CASE STUDY

How we helped a multi-national commercial real-estate company save 25 hours a week on manual filing.

DFIN
ActiveDisclosure


UNIBAIL-RODAMCO-WESTFIELD

CORPORATE SNAPSHOT

Unibail-Rodamco-Westfield (ASX: URW) is an owner, developer, and operator of sustainable, high-quality real estate assets in the most dynamic cities in Europe and the United States. URW is a committed partner to major cities on urban regeneration projects, through both mixed-use development and the retrofitting of buildings to industry-leading sustainability standards.



**78 companies in
12 countries**



**900+ million
consumer visits**



**€51 Bn portfolio
with 87% in retail**

CHALLENGE

Simplify document review and save time on reporting

URW was experiencing difficulties with their manual reporting process of creating and presenting audited financial statements. The process was time consuming, multiple versions of drafts were being edited simultaneously, and formatting was complex.

They were looking for a software that would allow their team to efficiently collaborate on their reporting, remove manual work, and save time. They were in the need of a solution that would simplify reporting while ensuring accuracy.



SOLUTION

Affordable, accurate & collaborative financial reporting

URW was looking for a solution that would streamline their filing process and increase collaboration. ActiveDisclosure allowed multiple members to collaborate efficiently and present organized, accurate financial statements. The client can accelerate their reporting with real-time collaboration tools such as: team and tasks notifications, commenting and review/approvals.



BOOSTS COLLABORATION

Employees in multiple locales draft in tandem



SAVES TIME

Intuitive tools to speed implementation and usage



DRIVES EFFICIENCIES

Streamlines reporting with features like team and task notifications, commenting, intelligent iXBRL tagging and Excel data linking

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly, **T**

010-Cover

Josh Duncan Today - 11:16 AM

030-Balance Sheets

Stan Smith Today - 9:55 AM

040-Statements of Operations

Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original	Updated
11 Tables	11 Tables
105 Items	105 Items



Our consolidated financial statements as of **September 30, 2020** reflect the results of operations for the three months ended **March 31, 2020**, and for 2020. Operating results for the three months ended **March 31, 2020** and **September 30, 2020** are not necessarily indicative of results that may be expected for

Assets

Current Assets:

Cash
Accounts receivable
Prepaid expenses
Total current assets
Building and land

“

ActiveDisclosure has helped me streamline the review process with the ability to tag someone directly if I have a question during in my review.

”

DAVID TENG

Manager – Asset Finance & Accounting

“

ActiveDisclosure helped us organize the audited financial statements issuance, ensuring standardization and giving us real time status.

”

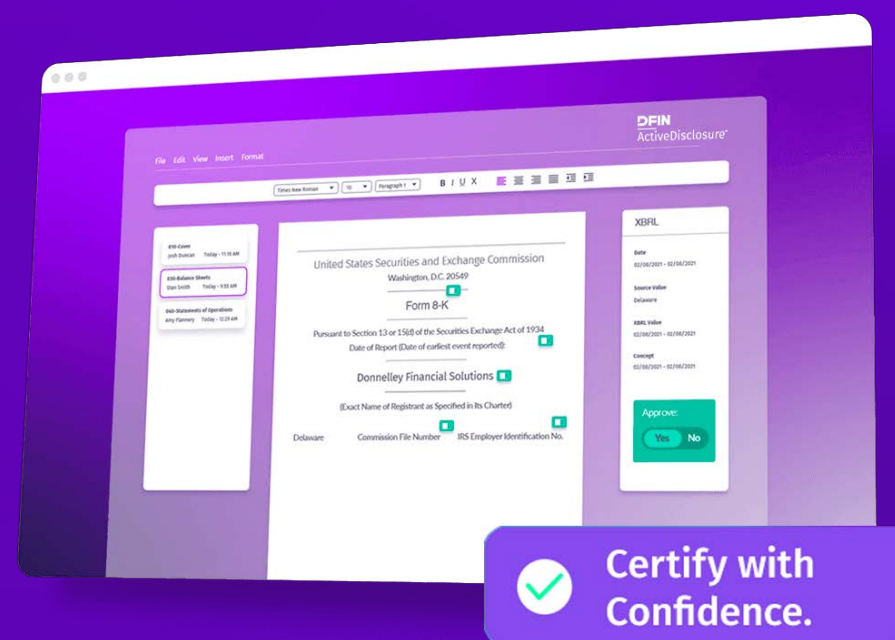
CORINNE PONCHARD

Senior Vice President – Accounting & Finance



Streamline SEC filing & financial reporting

ActiveDisclosure is purpose-built with advanced capabilities for fast, accurate reporting. Highly intuitive collaboration tools help optimize productivity for teams of any size. Seamless integration with Excel and other data sources saves time, reduces errors and lowers costs. Unsurpassed security ensures peace of mind.



PURPOSE-BUILT

Core tools you need for successful SEC filing and financial reporting, without extra functionalities you'll never use



SECURE

Best-in-class, built-in security tools ensure mitigation of data and risk



COLLABORATIVE

Optimizes productivity with powerful collaboration features like sign-off workflows and task assignments



EFFICIENT

Streamlines reporting with features like data linking, commenting, Intelligent iXBRL tagging and more



CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP)



EXPERT-DRIVEN

24/7/365 support by DFIN financial and SEC reporting experts dedicated to your success



Get in touch

[DFINsolutions.com](https://dfinsolutions.com)

NORTH AMERICA: +1 800 823 5304

APAC: +852 2522 3803

EMEA: +44 203 047 6100