



DFIN CASE STUDY

How our affordable solution helped one of the world's largest HR consulting firms save time, drive efficiencies, and increase collaboration

DFIN
ActiveDisclosure

wtw

CORPORATE SNAPSHOT

Established 1828, WTW (NASDAQ: WTW), formerly Willis Towers Watson, is one of the world's largest HR consulting and insurance broking firms helping clients around the world by providing data-driven, insight-led solutions in the areas of people, risk, and capital.



\$8+ billion

annual revenue



140 countries

global presence



44,000+

employees world-wide



S&P 500

member of influential index

CHALLENGE

Boost collaboration globally to streamline and accelerate regulatory filing

With over 44,000 employees across 140 countries, WTW's size and geographic footprint often makes collaborating on regulatory filings time-consuming and cumbersome.

In search of a tool that allowed annual, quarterly, and periodic SEC filings to be easily drafted and reviewed by several teammates simultaneously, this large accelerated filer had a simple goal that had proven elusive: expediting the preparation of SEC compliant regulatory filings through effective collaboration.



SOLUTION

ActiveDisclosure is Faster, More Intuitive, and Collaborative

WTW was looking to expand its SEC filing team and bring newcomers up to speed fast and efficiently. By migrating to ActiveDisclosure, the company quickly began taking advantage of highly intuitive tools and streamlining processes that had been overly time-consuming in the past. Within days of implementing ActiveDisclosure, a larger filing team was drafting WTW's upcoming 10-K with speed and precision.



BOOSTS COLLABORATION

Employees in multiple locales draft in tandem



SAVES TIME

Intuitive tools speed implementation and usage



24/7/365 EXPERT SUPPORT

Round-the-clock expert team helps ensure smooth onboarding

In our opinion, the unaudited interim condensed consolidated financial statements contain all adjustments (consisting of only normal recurring adjustments) necessary to present fairly,

010-Cover

Josh Duncan Today - 11:16 AM

030-Balance Sheets

Stan Smith Today - 9:55 AM

040-Statements of Operations

Amy Flannery Today - 12:29 AM

Do you want to replace this workbook?

Original

Updated

11 Tables

11 Tables

105 Items

105 Items

Assets

Current Assets:

Cash

Accounts receivable

Prepaid expenses

Total current assets

“

We are pleased with how much time we saved moving to new ActiveDisclosure. Having transitioned before our last 10-K process began, implementation took just a few days and we were able to get right to work. The tool was very intuitive, letting us easily expand the contributing team and train them quickly. The functionality supports our working remotely and drafting changes as a team. It's now become effortless for one team member to make edits while others follow along on their screens and suggest changes.

ELIZABETH WARE

Assistant Controller – Consolidations,
Reporting and Technical Accounting

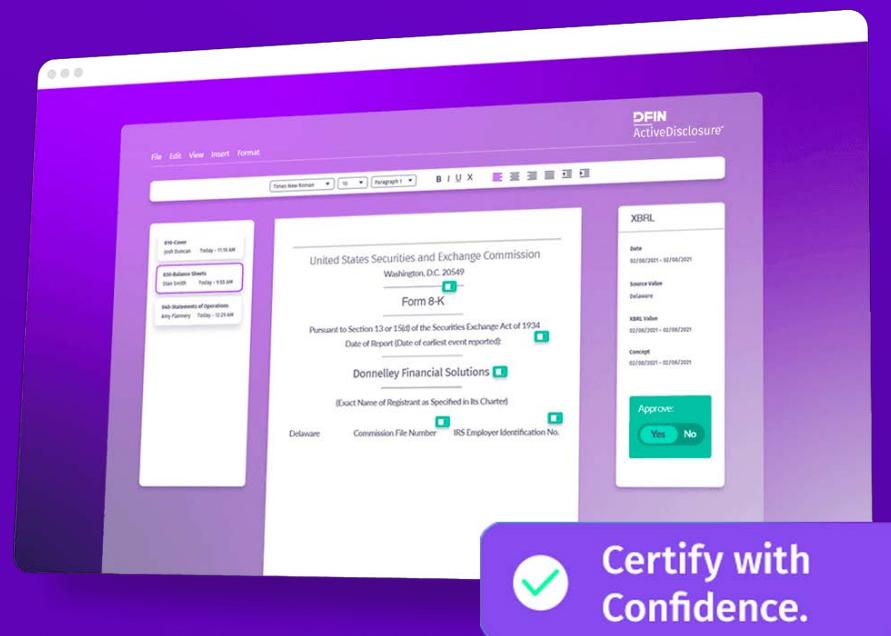




ActiveDisclosure

Affordable ActiveDisclosure Boosts Collaboration with Greater Functionality

ActiveDisclosure is purpose-built with advanced capabilities for fast, accurate reporting. By seamlessly integrating Excel and other data sources, clients that use our secure platform save time, reduce errors, and lower overall costs.



PURPOSE-BUILT

Core tools you need for successful SEC filing and financial reporting, without extra functionalities you'll never use



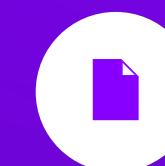
INTUITIVE

Easy-to-use software with no costly add-ons, hidden costs or annual upsells



EFFICIENT

Streamlines reporting with features like data linking, commenting, Intelligent iXBRL tagging, and more



CONNECTED

Simple integration to your current data sources and tech stack (e.g. Excel/MS Office, ERP)



EXPERT-DRIVEN

24/7/365 support by DFIN financial and SEC reporting experts dedicated to your success



SECURE

Best-in-class, built-in security tools ensure mitigation of data and risk



Get in touch

DFINsolutions.com

NORTH AMERICA: +1 800 823 5304

APAC: +852 2522 3803

EMEA: +44 203 047 6100