



PRODUCTS & SOLUTIONS | ARCFLEX

ArcFlex — Flexible Financial Reporting

ArcFlex, DFIN's cloud-based reporting solution, is purpose-built for investment companies to streamline the creation, editing and generation of regulatory reports. It provides a centralized workspace with real-time collaboration, seamless Excel integration and a shared content library with the ability to output content in multiple formats. ArcFlex is the modern way to simplify complexity, strengthen controls and stay ahead of global regulatory demands.

With ArcFlex's Easy-to-Use Solution, You Can:

CONNECT	<ul style="list-style-type: none">• Seamlessly integrates with Excel for dynamic data linking• Preserves your existing calculation workflows while enhancing reporting efficiency
MANAGE	<ul style="list-style-type: none">• Robust in-application editing controls with sign-off, commenting and changes tracked in real time• Offers role-based access, version control and audit trails for transparency
SHARE	<ul style="list-style-type: none">• Flexible output options, including Word, PDF, HTML and PowerPoint• Quickly build polished PowerPoint presentations using your financial data

Why Teams Choose ArcFlex

- ✓ **Flexible output formats** to meet SEC and Self-Regulatory Organizations requirements, including EDGAR
- ✓ **Real-time collaboration** with task assignments, commenting and versioning
- ✓ **Excel integration** that links live data directly into your documents
- ✓ **Advanced content editing** for consistent disclosures across reports
- ✓ **Audit-ready compliance** with full version control

- ✓ **Enterprise-grade security** with SOC 2 Type II, MFA, SSO, encryption and role-based access
- ✓ **Streamlined UX/UI experience** that feels like Microsoft Office – minimal training needed
- ✓ **Intelligent iXBRL tagging** that simplifies review and reduces complexity, with optional support from DFIN’s expert team
- ✓ **Quick onboarding** with little disruption to your current processes

Ideal for the Alternative Investments Market

ArcFlex is tailored for Hedge Fund Managers, Private Fund Advisors, Interval and Tender Offer Funds, Business Development Companies (BDCs), and other Registered and Unregistered Fund Companies.

Supported Document Types

Annual and Quarterly Reporting	Proxy Reports
Closed-End Fund Reporting	Schedules 13D and G
Private and Alternative Investments Fund Reporting	Short-Form Documents

Why DFIN?

- Trusted by 85% of the top 20 global asset managers and 75% of the top 20 fund administrators
- Supporting over 22,000 funds globally
- Backed by the service, support, experience and expertise of an established leader in the financial industry
- Scalable solutions across North America and EMEA

Arc Suite[®]

Financial regulatory compliance through a single platform

DFIN's Arc Suite platform and its products — ArcReporting[®], ArcPro[®], ArcRegulatory[®], ArcDigital[®] and ArcFlex — offer regulatory, reporting, legal, filing and distribution solutions through one integrated financial compliance management software platform.

About Donnelley Financial Solutions (DFIN)

Donnelley Financial Solutions (DFIN) is the leading provider of innovative software and technology-enabled financial regulatory and compliance solutions.

We provide regulatory filing and data solutions to public and private companies, mutual funds, and other regulated investment firms. We support every stage of our clients' business and investment lifecycles.

Learn about DFIN's end-to-end risk and compliance solutions

Visit [DFINsolutions.com](https://dfinsolutions.com) | Call us [+1 800 823 5304](tel:+18008235304)