

Top 5 questions to ask before deploying AI

Use this checklist to assess whether your AI solution is built for the accuracy, oversight, security, data quality, and measurable outcomes required in financial reporting.



Accuracy, compliance & explainability

Can the solution balance all three—without compromising one for another?



Human oversight

Is there a clear human-in-the-loop process for review, approval, and accountability?



Security & privacy

Has it been vetted for data leakage, prompt injection, and hallucination risk?



Data readiness

Is your data clean, unbiased, structured, and formatted for effective AI processing?

PRO TIP

Lead AI - don't be led by it. Build adoption, change management, and critical thinking into the rollout. Ready to take the next step?

[Explore DFIN Active Intelligence™](#)